

Center for Food and Land Use Research at Kyiv School of Economics
Institute (KSE Agrocenter)

Leibniz Institute of Agricultural Development in Transition Economies (IAMO)

Wageningen University & Research (WUR)

German-Ukrainian Agricultural Policy Dialogue (APD)

IS RUSSIAN FULL-SCALE 2022 INVASION OF UKRAINE CHANGING AGRIFOOD MARKETS AS WE KNOW THEM?

Series of online panel discussions

DISCUSSION IV

**100 days past the RF's invasion:
current state and outlook on food
security and agricultural markets
around the globe**

The logo for the Kyiv School of Economics (KSE) features the letters 'KSE' in a bold, blue, serif font.

Kyiv
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Economics



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German-Ukrainian
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The logo for the Leibniz Institute of Agricultural Development in Transition Economies (IAMO) features the letters 'IAMO' in a blue, sans-serif font.

Leibniz Institute of Agricultural Development
in Transition Economies

series of online panel discussions

Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?

The Russian full-scale aggression against Ukraine, which started on February 24th this year has brought serious problems to the Ukrainian agricultural industry. In 2014, when the Crimean peninsula was illegally annexed by the Russian Federation and a Russian backed conflict started in Donbas, farming operations in these regions were severely damaged. The current offense, however, puts agriculture in the entire country at risk. Airstrikes, occupation and active military battles, which, by the end of March, are happening mainly in Southern, Eastern and Northern regions are serious threats to the 2022's sowing and harvesting campaigns. The latter is affected by input supply and logistics complications as well.

Over recent years, Ukraine has become a significant player on global agricultural markets. Today, it accounts for nearly 10% of world wheat exports, 15% of corn exports and more than 15% of Barley exports in world markets. When considering sunflower oil, Ukraine alone amounts to nearly 50% of world exports. Besides grains and oilseeds trade, Ukrainian agriculture plays an important role in both local and global food security.

Russia, in turn, is another large supplier of grains and oils to the world market. It makes up 18% of world wheat and 25% of world sunflower oil exports. Due to the current and potential economic sanctions imposed by Russia's trade partners over its Ukraine invasion and war crimes, Russia itself may face the disturbances in the agro-food supply chains. In the worst-case scenario, if Russia were to occupy Ukraine and absorb its economy, it may become the major superpower in the world's agricultural commodity markets.

In light of the above, Leibniz Institute of Agricultural Development in Transition Economies (IAMO, Germany), Kyiv School of Economics (KSE, Ukraine), Wageningen University & Research (WUR, Netherlands) and German-Ukrainian Agricultural Policy Dialogue (APD, Ukraine) jointly organize a series of panel discussions "Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?" **The aim of these events is to accumulate in-depth knowledge and evidence on the current threats and forecasts regarding the war's impact on local and global agrifood markets, and provide the public with professional expertise on the issue.**

Well-known experts, representing various fields of competence and geographic regions, are going to examine and discuss the short- and longer-term implications of the Russian aggression on availability and prices of agricultural commodities, patterns of trade, agricultural input industries, national food policies and many other aspects of the war in Ukraine.

DISCUSSION IV

100 DAYS PAST THE RF'S INVASION: CURRENT STATE AND OUTLOOK ON FOOD SECURITY AND AGRICULTURAL MARKETS AROUND THE GLOBE

Online panel discussion, **07 July 2022 15.00-16.30 CEST***

*Central European Summer Time

This 4th panel discussion within the series of discussions *Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?* brings to our attention the outcomes of more than 3-months long war of RF against Ukraine. We review damages and losses in Ukrainian agriculture, impacts on the domestic, global and regional food security, analyze the current and future developments of the agricultural markets globally and in the regions of the world.

The discussion aims to bring together views and analyses of various organizations and experts regarding the global and regional impacts of the full-scale military assault of one of the major staple crops producers in the world. Thus, we achieve an overview of the span and scope of such impacts.

The discussion language is English with simultaneous Ukrainian-English translation. The event will be recorded.

Moderation:

Prof. Willi Meyers (Agricultural Agricultural & Applied Economics, University of Missouri)

Program:

- 15:00 Keynote speaker: Taras Vysotskyi, First Deputy Minister of Agrarian Policy and Food of Ukraine
- 15:10 Roman Neyter, Center for Food and Land Use Research at Kyiv School of Economics
Impacts of RF's invasion on Ukrainian agriculture: damages, losses, food security and the future of agrifood markets
- 15:20 Hubertus Gay, Coordinator of the OECD-FAO Agricultural Outlook, Senior Agricultural Policy Analyst at Trade and Agriculture Directorate, Agro-food Trade and Markets of OECD
Impact of the Russian aggression against Ukraine on global agricultural markets
- 15:30 Andrea Capkovicova, Socio-Economic Analyst and EU Outlook Co-ordination at Unit of Analysis and Outlook of DG Agriculture and Rural Development, European Commission
From pandemic to war – EU responses and agricultural markets impacts
- 15:40 Torbjörn Jansson, Associate professor at AgriFood Economics Centre and Department of Economics of the Swedish University of Agricultural Sciences
Higher prices but no shortage – a model assessment of global impacts of production losses in Ukraine
- 15:50 Patrick Westhoff, Director of Food and Agricultural Policy Research Institute, Howard Cowden Professor of Agricultural and Applied Economics at the University of Missouri
Ukraine war impacts on U.S. commodity markets, farm income and consumer food prices
- 16:00 Discussion

You may find the information about our previous and future events at <https://kse.ua/seminars-c4flur/> and <https://www.wur.nl/en/article/Implications-of-Russias-invasion-of-Ukraine-for-global-food-markets-and-food-policies-2.htm>

ONLINE PANEL DISCUSSION ACCESS DETAILS

The discussion is organized in Zoom.

To enter, please use the following link <https://us02web.zoom.us/j/82010831658?pwd=-Xjop8vd4RgylYcg22lyleRUEjnJy2.1> or Meeting ID: 82010831658.

The passcode is **230461**

If we reach the maximum number of participants on our online platform (500 participants), you may not be able to join the webinar.